

### Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan. To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- · Live in the plan's service area

**Important**: To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

# When do I use this form?

You can join a plan:

- Between October 15 December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

## Individuals experiencing homelessness

If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

#### Note: You must complete all items in Section 1. The items in Section 2 are optional - you can't be denied coverage because you don't fill them out.

#### **Reminders:**

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

### What happens next?

Send your completed and signed form to: <u>Mail</u>: <u>Fax</u>: (602) 975-4071

ATRIO Health Plans

338 Jericho Turnpike #135, Syosset, NY 11791 Once they process your request to join, they'll contact you.

# How do I get help with this form?

Call ATRIO Health Plans at 1-877-672-8620 (TTY 711)

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a ATRIO Health Plans al 1-877-672- 8620 (TTY 711) o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

# What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

OMB No. 0938-1378 Expires: 6/30/2026

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

### IMPORTANT

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.



			HEALTH FLANS
Section 1: All fields	s on this page are required (unless i	_	
Modical & Dressrip	SELECT THE PLAN YOU W		
_			
	<b>Rx (PPO)</b> : \$0 / mo. (H7006-010)		
Medical ONLY Plan	options:		
ATRIO Freedo	<b>m (PPO)</b> : \$0 / mo. (H7006-016)		
First Name:	Last Name:		Middle Initial:
			(Optional)
Birth Date:(MM / )	DD / YYYY) Sex: M M F Hor	me Phone Num	1ber:
Cell Phone Number	: Email:		
us, and by providing	providing your email address, you are your cell phone number, you are agre le. We will always give you the opport	eing to receive	text message notifications
Permanent Physica	Al Address: (Do NOT enter a PO Box)	)	
Street Address:			Apt. #:
City:	County:	State:	Zip Code:
	f different from your permanent reside		
Street Address:			Apt. #:
City:	County:	State:	Zip Code:
	Your Medicare info	rmation	
Fill out this information	<b>ur red, white, and blue Medicare car</b> on as it appears on your Medicare car from Social Security or the Railroad F	rd – OR – attacl	n a copy of your Medicare
Medicare Number:		<b>_</b>	
	(Example: 1234-123-1234)		ou must have Medicare art A or Part B (or both)
Hospital (Part A) Ef	fective Date:		to join a Medicare
Medical (Part B) Eff	fective Date:		Prescription Drug Plan.
			-



#### Paying your plan premiums

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail, Electronic Funds Transfer (EFT), credit card, over the phone or on our website each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.

If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DO NOT pay ATRIO Health Plans the Part D-IRMAA.

People with limited incomes may qualify for Extra Help to pay for their prescription drug costs. If you qualify, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles, and coinsurance. Additionally, those who qualify won't have a coverage gap or a late enrollment penalty. Even if you have Extra Help now you may need to reapply for recertification. Many people are eligible for these savings and don't even know it. For more information about this Extra Help, contact your local Social Security office, or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for Extra Help online at <u>www.socialsecurity.gov/prescriptionhelp</u>. If you qualify for Extra Help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare does not cover. If you don't select a payment option, you will receive a bill/invoice each month.

### Please select a payment option and follow any further instructions for full set-up:

- Receive a bill/invoice monthly
- Automatic Electronic Funds Transfer (EFT) from your bank account for EFT, visit <u>atriohp.com/nevada</u> to sign up on our premium portal
- Credit Card for credit card payment, visit <u>atriohp.com/nevada</u> to sign up on our premium portal
- Automatic deduction from your monthly Social Security or Railroad Retirement Board (RRB)

benefit check. I get my benefits from: Social Security Railroad Retirement Board

(The Social Security/RRB deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction or approves deductions to begin after the enrollment effective date, we will send you a bill for your monthly premiums.)

## IMPORTANT: Read and Sign Below

- I must keep both Hospital (Part A) and Medical (Part B) to stay in this plan. I must keep paying my Part B premium if I have one, unless Medicaid or someone else pays for it
- By joining this Medicare Advantage Plan, I acknowledge that ATRIO Health Plans will share my
  information with Medicare, who may use it to track my enrollment, to make payments, and for other
  purposes allowed by Federal law that authorize the collection of this information (see Privacy Act
  Statement below)
- I understand that I can be enrolled in only one MA or Part D plan at a time and that enrollment in this plan will automatically end my enrollment in another MA or Part D plan (exceptions apply for MA PFFS, MA MSA plans)



- I understand that when my ATRIO coverage begins, I must get all of my medical and prescription drug benefits (If I selected a plan with prescription drug coverage) from ATRIO. Benefits and services provided by ATRIO and contained in my ATRIO "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor ATRIO will pay for benefits or services that are not covered.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative, this signature certifies that:
  - 1. This person is authorized under State law to complete this enrollment, and
  - 2. Documentation of this authority is available upon request by Medicare

Signature:	Today's Date:
For individuals help	ing enrollee with completing this form only
or other third parties? Helping an enrol	dual (ie. Agents, brokers, SHIP counselors, family members ee fill out this form. Signature:
Relationship to Enrollee : Agent National Producer Number (Agents/ Br	Broker SHIP counselor Authorized representative okers only):
SECTION 2: A few que	stions to help us manage your plan <i>(optional)</i>
Are you enrolled in your State Medicaid If yes, please provide your Medicaid nur List your Primary Care Physician (PCP),	
Select one if you prefer plan information	in another language or an accessible format:
Spanish Large Print	Other:
	(TTY 711) if you need information in an accessible format hours are daily, 8:00 a.m. to 8:00 p.m. local time.
Do you have other prescription drug or me plan? Yes No	edical coverage (like group, VA, TRICARE) in addition to this
If yes, please list your other coverage and Name of other coverage: Member r	your ID number for this coverage: number for this coverage: Group number for this coverage:



SECTION 2 continued: A few questions to help us manage your plan (optional)				
Answering these questions is you	r choice. You can't be den them out.	ied coverage because you don't fill		
Are you Hispanic, Latino/a, or Spanis				
No, not of Hispanic, Latino/a, or Spanish origin				
Yes, Mexican, Mexican American, Chicano/a Yes, Puerto Rican				
Yes, another Hispanic, Latino/a, or Spanish origin LI I choose not to answer				
What's your race? Select all that app	bly:			
🔲 American Indian or Alaska Nativ	ve 🔲 Asian Indian	Black or African American		
Chinese	🔲 Filipino	Guamanian or Chamorro		
🗖 Japanese	🔲 Korean	Native Hawaiian		
Other Asian	Other Pacific Islander	r 🔲 Samoan		
🔲 Vietnamese	White	I choose not to answer		
SECTION 3: For lie	censed sales representativ	e / agency use only		
Staff member / Agent / Broker must o	complete:			
Name (if assisted in enrollment):_		Writing ID#:		
Initial receipt date:	Proposed effective	date of coverage:		
Initial receipt date: IEP (MA-PD enrollees)	Proposed effective			
Initial receipt date:IEP (MA-PD enrollees)ICEOEP (Jan 1 – Mar 31)OE	Proposed effective EP (MA enrollees) IEP ( P (newly eligible)	a date of coverage: MA-PD enrollees eligible for 2 <sup>nd</sup> IEP		
Initial receipt date:         IEP (MA-PD enrollees)         IEP (Jan 1 – Mar 31)         OEP (Jan 1 – Mar 31)         SEP (Dual LIS change of status)	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) SEP (change in resider	a <b>date of coverage:</b> MA-PD enrollees eligible for 2 <sup>nd</sup> IEP nce) SEP (loss of EGHP coverage)		
Initial receipt date:         IEP (MA-PD enrollees)         OEP (Jan 1 – Mar 31)         OEP (Dual LIS change of status)         SEP (Chronic)         SEP (dual LIS)	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resider S maintaining) SEP (SEP	a <b>date of coverage:</b> MA-PD enrollees eligible for 2 <sup>nd</sup> IEP nce) SEP (loss of EGHP coverage)		
Initial receipt date:         IEP (MA-PD enrollees)         IEP (Jan 1 – Mar 31)         OEP (Jan 1 – Mar 31)         SEP (Dual LIS change of status)	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resider S maintaining) SEP (SEP	a <b>date of coverage:</b> MA-PD enrollees eligible for 2 <sup>nd</sup> IEP nce) SEP (loss of EGHP coverage)		
Initial receipt date:         IEP (MA-PD enrollees)         OEP (Jan 1 – Mar 31)         OEP (Dual LIS change of status)         SEP (Dual LIS change of status)         SEP (Chronic)         SEP (October 15 – December 7	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resident S maintaining) SEP (SEP 7) OEPI	a date of coverage: MA-PD enrollees eligible for 2 <sup>nd</sup> IEP nce) SEP (loss of EGHP coverage) reason):		
Initial receipt date:         IEP (MA-PD enrollees)         OEP (Jan 1 – Mar 31)         OEP (Dual LIS change of status         SEP (Dual LIS change of status         SEP (Chronic)         SEP (October 15 – December 7         Licensed Sales Representative Sign	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resider S maintaining) SEP (SEP 7) OEPI mature <i>(optional)</i>	a date of coverage: MA-PD enrollees eligible for 2 <sup>nd</sup> IEP (loss of EGHP coverage) reason): Date		
Initial receipt date:         IEP (MA-PD enrollees)         OEP (Jan 1 – Mar 31)         OEP (Dual LIS change of status         SEP (Dual LIS change of status         SEP (Chronic)         SEP (October 15 – December 7         Licensed Sales Representative Sign	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resider S maintaining) SEP (SEP 7) OEPI Mature (optional) mail or fax this completed	a date of coverage: MA-PD enrollees eligible for 2 <sup>nd</sup> IEP (loss of EGHP coverage) reason): Date		
Initial receipt date:         IEP (MA-PD enrollees)         OEP (Jan 1 – Mar 31)         OEP (Dual LIS change of status         SEP (Dual LIS change of status         SEP (Chronic)         SEP (October 15 – December 7         Licensed Sales Representative Sign	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resider S maintaining) SEP (SEP 7) OEPI Mature (optional) mail or fax this completed ATRIO Health Plans	A date of coverage: MA-PD enrollees eligible for 2 <sup>nd</sup> IEP (loss of EGHP coverage) reason): Date form to:		
Initial receipt date:         IEP (MA-PD enrollees)         OEP (Jan 1 – Mar 31)         OEP (Dual LIS change of status         SEP (Dual LIS change of status         SEP (Chronic)         SEP (October 15 – December 7         Licensed Sales Representative Sign	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resider S maintaining) SEP (SEP 7) OEPI Mature (optional) mail or fax this completed	A date of coverage: MA-PD enrollees eligible for 2 <sup>nd</sup> IEP (loss of EGHP coverage) reason): Date form to:		
Initial receipt date:         IEP (MA-PD enrollees)         OEP (Jan 1 – Mar 31)         OEP (Dual LIS change of status         SEP (Dual LIS change of status         SEP (Chronic)         SEP (October 15 – December 7         Licensed Sales Representative Sign	Proposed effective EP (MA enrollees) IEP ( P (newly eligible) S) SEP (change in resider S maintaining) SEP (SEP 7) OEPI Mature (optional) mail or fax this completed ATRIO Health Plans 338 Jericho Turnpike #138	A date of coverage: MA-PD enrollees eligible for 2 <sup>nd</sup> IEP (loss of EGHP coverage) reason): Date form to:		

### PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

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